



**TIGER
LEASING
GROUP**

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

RECORDATION NO. *9506-12* Filed 1425

(all Released by - F)
E-3331039

DEC 29 1978 -1 32 PM December 28, 1978 No.

INTERSTATE COMMERCE COMMISSION

Date **DEC 29 1978**
Fee \$ *10.00*

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

ICC Washington, D. C.

RE: Filing of Supplement dated December 29, 1978, under the Equipment Mortgage ("Mortgage") dated as of December 30, 1977, between North American Car Corporation (the "Company") and First National Bank of Chicago, as Agent, for itself and certain other Banks ("Mortgagee"), recorded with the Interstate Commerce Commission on July 10, 1978, at 11:50 a.m., as Document No. 9506.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are six executed counterparts of the above described Supplement. Under the Supplement the Company subjects to the encumbrance of the Mortgage those railcars and the leases thereof, as set forth in the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining two copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Yours very truly,

James M. Gillespie
James M. Gillespie
Attorney

RECEIVED

DEC 29 1 21 PM '78

I.C.C.
FEE OPERATION BR.

JMG/dal
enc.

Handwritten notes and signatures on the left margin, including a large signature that appears to read "I am from" and another signature below it.

Supplement to Equipment Mortgage and Assignment of Leases

This Supplement to Mortgage and Assignment of Leases (the "Supplement") is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated as of December 30, 1977, between North American Car Corporation (the "Borrower") and The First National Bank of Chicago, as Agent for the Banks entitled to the benefit of said Mortgage, which Mortgage was filed under Section 20c of the Interstate Commerce Act on July 10, 1978 at 11:50 A.M. as document number 9506.

The Borrower does hereby pledge, mortgage and grant a security interest in favor of the Agent in and to the railroad cars described in the Schedule attached hereto.

The Borrower does hereby pledge, mortgage, assign and grant a security interest in favor of the Agent in and to all its right, title and interest under the leases of the equipment described in the Schedule attached hereto.

Executed this 29th day of December, 1978.

RECORDATION NO. 9506-1 Filed 1425

DEC 29 1978-1 30 PM

CORPORATE SEAL

North American Car Corporation INTERSTATE COMMERCE COMMISSION

ATTEST

By [Signature]
Its Senior Vice President

State of Illinois)
) SS.
County of Cook)

On this 29th day of December, 1978 before me personally appeared H.R. Platt, to me personally known, who being by me duly sworn says that he is the Senior Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

SCHEDULE

To be attached to and to become a part of that certain Supplement to Equipment Mortgage and Assignment of Leases by and between North American Car Corporation (the "Borrower") and The First National Bank of Chicago, as Agent pursuant to the terms of an Equipment Mortgage and Assignment of Leases dated as of December 30, 1977.

Description of Equipment and Leases Subject to Mortgage	Description of Equipment (by Car Number)	Name of Lessee (if any)	Date of Lease
Class 111A100W3, 100 ton, 13,600 gallon capacity tank cars	13927-13929	Real International Marketing	5-74
Class 111A100W3, 100 ton, 17,500 gallon capacity tank car	16638	Clinton Corn Processing	7-76
Same as above	✓17200-17234	A.E. Staley Manufacturing	12-78
Class 111A100W2, 100 ton, 13,700 gallon capacity tank car	20244	Allied Chemical Canada	12-78
Class L0, 100 ton, 3,800 cu. ft. hopper car	38696-38699	Canpotex Ltd.	12-76
Class L0, 100 ton, 5850 cu. ft. hopper car	58435	Johns Manville Sales Corp.	12-74
Same as above	58448, 58450		
Class 111A100W1, 100 ton, 20,800 gallon capacity tank car	58443-58447	Eagle Picher Industries	3-75
	72149	Union Oil Company of California	2-75
Class 111A100W3, 100 ton, 20,700 gallon capacity tank car	✓72483	P.P.G. Industries Inc.	10-78
Class 111A100W1, 100 ton, 23,700 gallon capacity tank cars	76527-76528	Exxon Chemical U.S.A	12-74
Same as above	76638	Wisconsin Industrial Fuel Oil	5-77
Same as above	76639	Reese Enterprises Inc.	9-77
Class 111A100W1, 100 ton, 23,800 gallon capacity tank cars	78401-78410	Monsanto Canada Ltd.	12-74
Same as above	78475	Sun Oil Company	6-76
Class L0, 100 ton, 3,000 cu. ft. hopper cars	93196	Seaboard Allied Milling Corp.	7-75
Same as above	93198-93200		
	93756-93760	Unassigned	N/A
	93764, 93766		
Same as above	93840	B.J. Hughes, Inc.	11-78
Same as above	93845, 93847	Penn Dixie Industries, Inc.	11-78
Same as above	93850-93884	Seaboard Allied Milling Corp.	12-78
Same as above	93885-93891	Pillsbury Company Inc.	1-79
Same as above	93892-93896	B.J. Hughes, Inc.	1-79
Class L0, 100 ton, 4,000 cu. ft. hopper cars	390025-390038	Johnson & Johnson	6-78
Same as above	390044-390055	National Lead	9-78
Same as above	390066	P.Q. Industries	12-78
Same as above	390067-390068	Olin Corporation	12-78
	390070-390071		

<u>Description of Equipment and Leases Subject to Mortgage</u>	<u>Description of Equipment (by Car Number</u>	<u>Name of Lessee (if any)</u>	<u>Date of Lease</u>
Class L0, 100 ton, 4,750 cu. ft. hopper cars	479686-479688	Illinois Grain	5-78
Same as above	479693		
	479722-479749	A.E. Staley Manufacturing	6-78
	479800-479849		
Class L0, 100 ton, 5,250 cu. ft. hopper cars	525022-525024	American Petrofina Co. of Texas	9-75
Same as above	525057	Diamond Shamrock Chemical Co.	3-77
Same as above	525093-525094	American Hoechst Corp.	5-75
	525099		
Same as above	525215-525219	Union Carbide Canada Ltd	6-76
	525222, 525224-		
	525232, 525240-		
	525241, 525246		
Same as above	525257	Union Carbide Corporation	6-76
	525259-525261		